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IT IS SO ORDERED.

Dated: March 8, 2024



ALAN M. KOSCHIK
U.S. Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF OHIO
EASTERN DIVISION

IN RE:)	CASE NO. 23-51404
)	(Jointly Administered)
ULTIMATE JETCHARTERS, LLC, <i>et al.</i>)	
)	CHAPTER 11
Debtors)	
)	HON. ALAN M. KOSCHIK
)	BANKRUPTCY JUDGE

**ORDER GRANTING MOTION OF THE DEBTOR AND DEBTOR IN POSSESSION
FOR AN ORDER PURSUANT TO 11 U.S.C. § 1121(d) EXTENDING THE EXCLUSIVE
PERIODS DURING WHICH ONLY THE DEBTOR MAY PROPOSE A CHAPTER 11
PLAN AND SOLICIT ACCEPTANCES THEREOF**

This matter is before the Court on the Motion of Ultimate Jetcharters, LLC for an Order pursuant to 11 U.S.C. § 1121(d) Extending the Exclusive Periods During Which Only the Debtors May Propose a Chapter 11 Plan and Solicit Acceptances Thereof (the “Motion”). The Court, having reviewed the Motion, finds that: (1) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (2) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (3) notice of the Motion was sufficient under the circumstances; (4) the legal and factual

bases set forth in the Motion establish just cause for the relief granted; and (5) no creditor or interested party including the United States Trustee filed a response in opposition to said Motion.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. Ultimate Jetcharters, LLC is granted a 90-day extension of time, through May 7, 2024, of its exclusive right to file a Chapter 11 plan or reorganization pursuant to 11 U.S.C. § 1121(d)(1).
3. Ultimate Jetcharters, LLC is granted a 90-day extension of time, through July 6, 2024 of the Solicitation Period during which only the Debtor may solicit acceptances of its timely-filed plan of reorganization pursuant to 11 U.S.C. § 1121(d)(1).
4. This Order shall not prejudice the Debtor's rights to seek by motion any other extensions or other rights the Debtor may have under 11 U.S.C. § 1121.

IT IS SO ORDERED.

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Submitted by,

/s/ Peter G. Tsarnas
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CERTIFICATE

Service via ECF

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